SHELBY COUNTY GOVERNMENT RETIREE CONNECTION







Retirement Office Email: retirement.office@shelbycountytn.gov 901-222-1950 November 2022 Newsletter

NOTIFICATION OF CHANGE

In order to improve overall office management and efficiency, effective April 1, 2023, Shelby County Retirement Office will no longer issue monthly payroll direct deposit advices. Your last direct deposit advice will be issued on March 31, 2023.

Monthly direct deposit advices and the Retiree Newsletter will be available on the Web Member Services site – https://

memberservices.shelbycountytn.gov and may also be accessed with your mobile device. In addition, retirees may contact their financial institution regarding the net amount of their monthly pension benefit.

ADDITIONAL INFORMATION TO FOLLOW IN SPECIAL MAILINGS

FLU SHOT – POST 65 RETIREES AETNA HEALTHCARE COVERAGE ONLY

Here's how Aetna Medicare Advantage members can get a flu shot at no extra cost:

- Visit one of the network flu shot providers.
- You can find them at AetnaRetireePlans.com
- Follow the provider search instructions. When you're asked what you want to search for, enter flu shot.

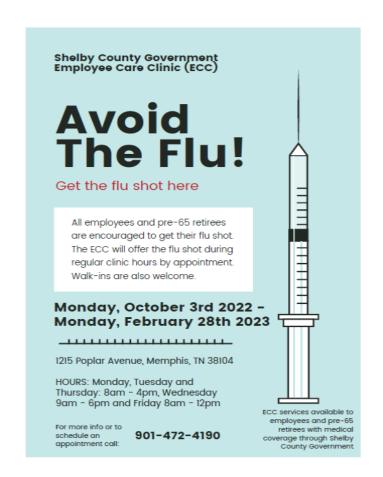
Note: If you use an out-of-network flu shot provider, you may have to pay some of the cost.

THANK YOU RETIREES!

The Retirement Office would like to extend our thanks to those retirees who attended the

Open Enrollment meeting at the Main Library.

IT WAS WONDERFUL TO SEE ALL OF YOU!



Cost of Living Adjustment

We are pleased to announce the following cost of living adjustment (COLA) for certain retirees. The cost of living increase is included on your **January 31, 2023** pension deposit. Increases are as follows:

Plan A and C Members will receive a 4% COLA

- Retirees age 65 or older as of 12/31/2022
- Disabled Retiree
- Dependent Children
- ❖ Spouses age 65 or older or receiving 2-year temporary benefit

Plan B Members will receive a 1% COLA

- ❖ Retirees & Spouses age 65 or older as of 12/31/2022. The original Retiree must have 25 years of service to qualify for this COLA.
- Disabled Children
- ❖ Retired before 1/1/2018
- ❖ Pension less than \$3000.00 per month

Plan D Members will receive a 2% COLA

- Retirees & Spouses age 67 or older as of 12/31/2022
- * Dependent Children
- Surviving Spouse

2022 RETIREMENT PAYROLL

December 21, 2022



NAME	DEPARTMENT	Y.O.S
DIRK BEASLEY	SHERIFF'S OFFICE	33.04
LAWRENCE BUSER	DISTRICT ATTORNEY'S OFFICE	9.06
DANIEL BYER	DISTRICT ATTORNEY'S OFFICE	20.12
JACK DALLOSTA III	SHERIFF'S OFFICE/LTD	33.66
PATRICK DEANE	SHERIFF'S OFFICE	25.58
ANN DEBERRY	PLANNING & DEVELOPMENT	43.91
KATHY DONALD	SHERIFF'S OFFICE	36.91
JACK GREEN	PUBLIC DEFENDER'S OFFICE	34.46
DEBRA HARRIS	HEALTH DEPT.	14.16
MELISSA HOWARD	CORRECTIONS	25.46
CRYSTAL NORMENT	SHERIFF'S OFFICE	7.95
CYNTHIA NUNNALLY	HEALTH DEPT.	17.21
MARTHA ROGERS	CRIMINAL COURT	25.57
JENNIFER SIGAN	CRIMINAL COURT	14.54
GERALD SKAHAN	CRIMINAL COURT JUDGES	11.83
MIA WILLIAMS	ELECTION COMMISSION	38.95



LARRY SMITH	ENGINEERING	10/18/2022
OLLIE SMITH	GENERAL SESSIONS	10/06/2022
THOMAS RUSSELL	COUNTY ATTORNEY	10/25/2022
ADREON WILLIS	INFORMATION TECHNOLOGY	10/25/2022
WYLIE CARTER	SHERIFF OFFICE	10/29/2022
PAULETTE WILDER	CORRECTIONS	10/29/2022
JAMES BLACKLEDGE	CORRECTIONS	10/17/2022
ANNA PHILLIPS	MED	10/31/2022
KEVIN KEY	CRIMINAL COURT	10/24/2022
CALVIN PRINCE	ROAD DEPT.	10/31/2022
PATRICIA TOMPKINS	HEALTH DEPT.	11/03/2022
MICHAEL LOVELACE	SHERIFF OFFICE	11/03/2022
GERALD MARCUM	SHERIFF OFFICE	11/04/2022
RICHARD CLARK	CORRECTIONS	09/07/2022
BETTY POTTS	ELECTION COMMISSION	11/08/2022
GLENDA SORRELL	OAKVILLE	10/22/2022
STEVEN MONTGOME	RY SHERIFF OFFICE	11/15/2022
RUTH PHELPS	ELECTION COMMISSION	11/16/2022
BRENDA ROBINSON	HR/BENEFITS	11/13/2022

2023 FEDERAL TAX WITHOLDING CHANGES

The IRS released a revised Form W-4P (Withholding Certificate for Periodic Pension or Annuity Payments) that includes substantial changes to the federal tax withholding elections.

These changes are effective January 1, 2023. Shelby County retirees and beneficiaries who already receive ongoing payments and who do not wish to make changes to their federal tax withholding elections are not required to file a new form.

Our system has been updated to convert your 2022 withholding elections to the new 2023 calculation method. However, if you wish to make changes to your withholding status, on or after January 1, 2023, you will be required to use the new 2023 W-4P form. To obtain the new 2023 W-4P form, visit www.irs.gov or you may contact our office.

PLEASE BE ADVISED: Shelby County Retirement System staff members are not tax advisors and cannot advise or assist you with completion of the new 2023 W-4P form. For assistance, please contact your tax professional or the IRS for guidance.

2022 Shelby County Government Holidays

December 23, 2022 Christmas Eve December 26, 2022 Christmas Day



RETIREMENT BOARD MEETING

Tuesday, December 06, 2022, 10:00 A.M. 160 North Main, Memphis, TN 38103 5th Floor Conference Room #1 **Health Care Provider Contact Information**

Aetna (Post 65 Retirees)

1-877-281-0529

Cigna Medical

Pre 65 Retirees and Active Employees

1-800-558-7453

Cigna Dental

1-800-244-6224

Davis Vision

1-877-923-2847

Metropolitan life Insurance Co.(Metlife)

1-800-638-6420

Social Security Medicare

1-800-772-1213

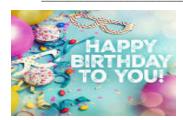
Please Keep These Numbers in a Convenient Place



The Retirement Office must be notified in writing of all address, telephone number, and direct deposit changes by mail at Shelby County Government, 160 North Main Street 7th Floor, Memphis, TN 38103 or by email at retirement.office@shelbycountytn.gov

NAME		
NEW ADDRESS		
CITY		
STATE	ZIP	
PHONE#		

E-MAIL ADDRESS_____SIGNATURE



Happy Birthday to all Retirees For the Month of December 2022 Thank You For Your Service