

SHELBY COUNTY GOVERNMENT RETIREE CONNECTION



SHELBY COUNTY RETIREMENT SYSTEM 160 N. Main 7th Floor • Memphis, TN 38103 Phone: 901-222-1950 • Fax: 901-222-1960 Email: retirement.office@shelbycountytn.gov

JANUARY 2023



In order to improve overall office management and efficiency, effective **April 1, 2023**, Shelby County Retirement Office will no longer issue monthly payroll direct deposit advices. <u>Your last direct</u> <u>deposit advice will be issued on March 31, 2023</u>.

Monthly direct deposit advices and the Retiree Newsletter will be available on the Web Member Services site –

<u>https://memberservices.shelbycountytn.gov</u> and may also be accessed with your mobile device.

In addition, retirees may contact their financial institution regarding the net amount of their monthly pension benefit.

ADDITIONAL INFORMATION TO FOLLOW IN SPECIAL MAILINGS

The Retirement Office must be notified in writing of all address, telephone number, and direct deposit changes by mail at Shelby County Government, 160 North Main Street 7th Floor, Memphis, TN 38103 or by email at retirement.office@shelbycountytn.gov

NAME		
NEW ADDRESS		
CITY	STATE	ZIP
PHONE:		
EMAIL ADDRESS:		



RETIREMENT BOARD MEETING

Tuesday, February 14, 2023 10:00 A.M., 160 N. Main, Memphis, TN 38103 5th Floor Conference Room #1

SCORE NEWS

Shelby County Organization of Retired Employees

Scan the QR code below to join the SCORE Facebook page





Cost of Living Adjustment

We are pleased to announce the following cost of living adjustment (COLA) for certain retirees. The cost of living increase is included on your **January 31**, **2023** pension deposit. Increases are as follows:

Plan A and C Members will receive a 4% COLA

- Retirees age 65 or older as of 12/31/2022
- Disabled Retiree
- Dependent Children
- Spouses age 65 or older or receiving 2-year temporary benefit

Plan B Members will receive a 1% COLA

- Retirees & Spouses age 65 or older as of 12/31/2022. The original Retiree must have 25 years of service to qualify for this COLA.
- Disabled Children
- Retired before 1/1/2018
- Pension less than \$3000.00 per month

Plan D Members will receive a 2% COLA

- Retirees & Spouses age 67 or older as of 12/31/2022
- ✤ Dependent Children
- Surviving Spouse



SIGNATURE:



NAME	DEPARTMENT	<u>Y.O.S.</u>
JANET AUTRY	SHERIFF'S OFFICE	12.33
JOHN BOGAN	ASSESSOR'S OFFICE	30.04
ARDENA COLE	TRUSTEE'S OFFICE	27.46
OPHELIA DORTCH	SHERIFF'S OFFICE	38.73
CURTISTINE FLOWERS	SHERIFF'S OFFICE	25.21
JEANETTE GRACE	CORRECTIONS	27.49
JAMES HARRIS	CORRECTIONS	30.08
GREGORY HINDS	SHERIFF'S OFFICE	16.12
VERONICA JACKSON	SHERIFF'S OFFICE	14.59
JOSEPH KAY	SHERIFF'S OFFICE	25.75
BRENDA MCCLYDE-WEBB	HEALTH DEPT.	14.21
DAN MICHAEL	JUVENILE COURT	24.46
VICKIE POLK	SHERIFF'S OFFICE	27.83
JOSEPH RUSSO	CODE ENFORCEMENT	20.12
FRED SANSONE	SHERIFF'S OFFICE	25.00
PANDORA STAMSON	CORRECTIONS	20.32
JOHN TREMMEL	SHERIFF'S OFFICE	25.33
VIRGINIA TURNER	GENERAL SESSIONS	21.21
JO ANN WILKINS	PUBLIC DEFENDER	38.46
ADREINE WILLIAMS	JUVENILE COURT	27.87
ELISE WRIGHT	HEALH DEPT.	37.04

IN MEMORIAM

CAROL BRADFIELD	HEALTH DEPT.	12/10/2022
LEONARD BOYD	HEALTH DEPT.	12/24/2022
SHIRLEY DREWRY	SC HEALTHCARE	12/12/2022
MICHAEL DUNLAP	SHERIFF'S OFFICE	12/27/2022
BEVERLY FRANKLIN	MED	01/11/2023
DIANN LAIRD	EAP	12/17/2022
CHRISTINE LOYD	CORRECTIONS	12/15/2022
DOROTHY PARKER	REGIONAL ONE	12/25/2022
HARRY PLUNK	REGISTER'S OFFICE	12/28/2022
MALCOLM SAVAGE	CORRECTIONS	12/12/2022
KATHERINE TERRY	HEALTH DEPT.	12/09/2022
HARVEY THARP	CORRECTIONS	12/12/2022
JUANITA WILLIAMS	OAKVILLE	01/14/2023

FLU SHOT – POST 65 RETIREES AETNA HEALTHCARE COVERAGE ONLY

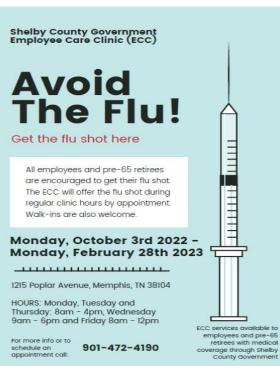
Here's how Aetna Medicare Advantage members can get a flu shot at no extra cost:

• Visit one of the network flu shot providers.

• You can find them at AetnaRetireePlans.com

• Follow the provider search instructions. When you're asked what you want to search for, enter flu shot. **Note: If you use an out-of-network flu shot provider, you may have to pay some of the cost.**

PRE 65 RETIREES CIGNA HEALTHCARE COVERAGE ONLY



2023 RETIREMENT PAYROLL February 28, 2023

Please review your deposit advice and report any discrepancies regarding your insurance deductions. Discrepancies must be reported within 60 days of each pay date in order to receive a credit for any incorrect changes.

2023 FEDERAL TAX WITHHOLDING CHANGES

The IRS released a revised Form W-4P (Withholding Certificate for Periodic Pension or Annuity Payments) that includes substantial changes to the federal tax withholding elections.

These changes are effective January 1, 2023. Shelby County retirees and beneficiaries who already receive ongoing payments and who do not wish to make changes to their federal tax withholding elections are not required to file a new form.

Our system has been updated to convert your 2022 withholding elections to the new 2023 calculation method. However, if you wish to make changes to your withholding status, on or after January 1, 2023, you will be required to use the new 2023 W-4P form. To obtain the new 2023 W-4P form, visit www.irs.gov or you may contact our office.

PLEASE BE ADVISED: Shelby County Retirement System staff members are not tax advisors and cannot advise or assist you with completion of the new 2023 W-4P form. For assistance, please contact your tax professional or the IRS for guidance.

Health Care Provider Contact Information Aetna (Post-65 Retirees) 1-877-281-0529 Cigna Medical (Pre-65 Retirees & Active Employees) 1-800-558-7453 Cigna Dental 1-800-244-6224 Davis Vision by MetLife (*effective 1/2023*) 1-833-393-5433 Metropolitan Life Insurance Co. (MetLife) 1-800-638-6420 Social Security/Medicare 1-800-772-1213 *Please Keep These Numbers in a Convenient Place*