

## SHELBY COUNTY GOVERNMENT RETIREE CONNECTION



SHELBY COUNTY RETIREMETN SYSTEM 160 N. Main 7<sup>th</sup> Floor • Memphis, TN 38103 Phone: 901-222-1950 • Fax: 901-222-1960 Email: retirement.office@shelbycountytn.gov

# **DECEMBER 2022**



From Shelby County Government And Shelby County Government Retirement Office

**Remember** your December pension benefit was paid early; you will not receive a payment at the end of the month.

### SCORE NEWS

Shelby County Organization of Retired Employees

The next **SCORE Board** meeting will be held on **Monday, January 9, 2023** at 10:00 A.M., and the **SCORE** meeting will be held the **same day**, at 11:00 A.M., at the Board of Education Building, 160 S. Hollywood, Barnes Auditorium. All retirees are welcome.



### **RETIREMENT BOARD MEETING**

Tuesday, January 10, 2023 10:00 A.M., 160 N. Main, Memphis, TN 38103 5<sup>th</sup> Floor Conference Room #1



In order to improve overall office management and efficiency, effective **April 1, 2023**, Shelby County Retirement Office will no longer issue monthly payroll direct deposit advices. Your last direct deposit advice will be issued on **March 31, 2023**.

Monthly direct deposit advices and the Retiree Newsletter will be available on the Web Member Services site –

https:// memberservices.shelbycountytn.gov and may also be accessed with your mobile device. In addition, retirees may contact their financial institution regarding the net amount of their monthly pension benefit.

#### ADDITIONAL INFORMATION TO FOLLOW IN SPECIAL MAILINGS

The Retirement Office must be notified in writing of all address, telephone number, and direct deposit changes by mail at **Shelby County Government**, **160 North Main Street 7th Floor, Memphis, TN 38103 or by email at retirement.office@shelbycountytn.gov** 

NAME			
NEW ADDRESS			
CITY	STATE	ZIP	
PHONE:			
EMAIL ADDRESS:			

SIGNATURE:

### **Cost of Living Adjustment**

We are pleased to announce the following cost of living adjustment (COLA) for certain retirees. The cost of living increase is included on your **January 31**, **2023** pension deposit. Increases are as follows:

### Plan A and C Members will receive a 4% COLA

- ✤ Retirees age 65 or older as of 12/31/2022
- Disabled Retiree
- ✤ Dependent Children
- Spouses age 65 or older or receiving 2-year temporary benefit

### Plan B Members will receive a 1% COLA

- Retirees & Spouses age 65 or older as of 12/31/2022. The original Retiree must have 25 years of service to qualify for this COLA.
- Disabled Children
- Retired before 1/1/2018
- Pension less than \$3000.00 per month

#### Plan D Members will receive a 2% COLA

- Retirees & Spouses age 67 or older as of 12/31/2022
- Dependent Children
- Surviving Spouse

#### 2023 RETIREMENT PAYROLL January 31, 2023

2023 SHELBY COUNTY GOVERNMENT HOLIDAYS January 02, 2023 New Year's Day January 16, 2023 MLK Birthday





NAME	<b>DEPARTMENT</b>	<u>Y.O.S.</u>
JUDY BLAIR	CLERK'S OFFICE	32.24
PAULETTE BROWN	SHERIFF'S OFFICE	23.78
TYRONE ELLIOT	SHERIFF'S OFFICE	13.29
DORCY KENNON	SHERIFF'S OFFICE	21.33
GENTRY KNOWLES	CORRECTIONS	29.95
JASON LONG	SHERIFF'S OFFICE	25.24
LUECRETIA MATTHEWS	HEALTH DEPT.	20.24
SAAFIR MUHAMMAD	SHERIFF'S OFFICE	27.04
RUBY PERRY	HEALTH DEPT.	14.54
CHARLES PORTER	SHERIFF'S OFFICE	21.91
CYNTHIA SLEDGE	SHERIFF'S OFFICE	18.75
PATRICK TALLEY	SHERIFF'S OFFICE	35.04
LORRAINE WASHINGTON	CORRECTIONS	31.62
BONNIE WILLIAMS	SHERIFF'S OFFICE	24.29



PAUL BAGGETT	CONVENTION	11/17/2022
JANICE BAGWELL	CHANCERY COURT	11/17/2022
LIZABETH BARNER	CIRCUIT COURT	11/29/2022
WILLIAM HAYNES	ATTORNEY GENERAL	11/05/2022
HARVEY HOLMES	JAIL ADMIN.	11/26/2022
MALCOLM HOOD	SHERIFF'S OFFICE	11/25/2022
MYRA HUTCHENS	SHERIFF'S OFFICE	11/29/2022
RICHARD RITTER	ASSESSOR'S OFFICE	12/05/2022
DONALD SCOTT	SHERIFF'S OFFICE	12/05/2022 11/24/2022

## 2023 FEDERAL TAX WITHHOLDING CHANGES

The IRS released a revised Form W-4P (Withholding Certificate for Periodic Pension or Annuity Payments) that includes substantial changes to the federal tax withholding elections.

These changes are effective January 1, 2023. Shelby County retirees and beneficiaries who already receive ongoing payments and who do not wish to make changes to their federal tax withholding elections are not required to file a new form.

Our system has been updated to convert your 2022 withholding elections to the new 2023 calculation method. However, if you wish to make changes to your withholding status, on or after January 1, 2023, you will be required to use the new 2023 W-4P form. To obtain the new 2023 W-4P form, visit www.irs.gov or you may contact our office.

#### PLEASE BE ADVISED: Shelby County

Retirement System staff members are not tax advisors and cannot advise or assist you with completion of the new 2023 W-4P form. For assistance, please contact your tax professional or the IRS for guidance.

#### Health Care Provider Contact Information

Aetna (Post-65 Retirees) 1-877-281-0529 Cigna Medical (Pre-65 Retirees & Active Employees 1-800-558-7453 Cigna Dental 1-800-244-6224 Davis Vision 1-877-923-2847 Metropolitan Life Insurance Co. (MetLife) 1-800-638-6420 Social Security/Medicare 1-800-772-1213 Please Keep These Numbers in a Convenient Place

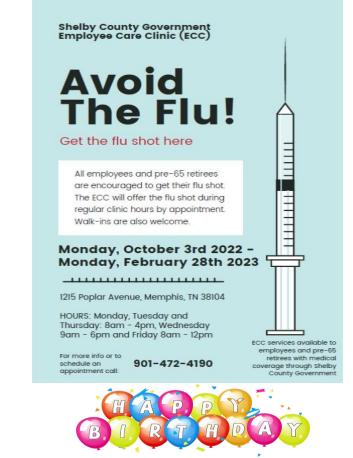
#### FLU SHOT – POST 65 RETIREES AETNA HEALTHCARE COVERAGE ONLY

Here's how Aetna Medicare Advantage members can get a flu shot at no extra cost:

- Visit one of the network flu shot providers.
- You can find them at AetnaRetireePlans.com

• Follow the provider search instructions. When you're asked what you want to search for, enter flu shot. Note: If you use an out-of-network flu shot provider, you may have to pay some of the cost.

#### PRE 65 RETIREES CIGNA HEALTHCARE COVERAGE ONLY



Happy Birthday to all Retirees for the Month of December 2022